

BL
Blackline

War Room - Day 9 (29/06/20)

Calendar Call Ratio Spread

10-15k of a 100k account in expir eve.

ATE' 29'

Ver o valor do
Time Value.

RAJ

ZN6 : 21 11 strike

sell 20 Aug. 11 calls for \$.31 (+620)

Buy 40 Dec. 10 calls for \$.108 (-4320)

Premium: \$-3,700

WING

sell 17 Jul 145 strike (+1200)

Buy 21 Aug. 135 strike (-6250)

(5)

Premium = -5050

Earnings August 5th

COF (Short)

Buy 6 Dec. 60 PUT for \$9.40 (-5640)

sell 3 AG. 50 Puts for \$2.25 (+675)

Total net premium of 4965

FCX (Short)

Buy 30 Nov. 11 Puts for 1.85 (-5,550)

sell 20 Aug. 9 Puts for \$4.00 (+800)

Total net premium = -4,750

→ Ver antecipada / os cenários possíveis.

→ Rever: Ashon - 52' - 53'

→ Pode-se fazer um spread de opções ~ vanna works!
> 40 ⇒ corr = 1

Netto scenario: Vol = 20 - 40 (vix)

The War Room (Day 8) - 26/6/20

Blackline (BL) 10/12 Positions LONG

sell 9 8 21

scenario - 89 - 89 21

79 191

82,5 (3)

DASON OLD ECONOMY vs NEW ECONOMY

BL @ 84,22
July 21st (Earnings)

Call (16) August 6:50 @ 80

Sell (9) 80 Jul 6:20 @ 85

Calendar Call Spread Ratio

Answers: → KPI's (Company)
Earnings (seeking alpha)

skint : P/E se Earnings reach ⇒ Sales

Income sales (Top line) - ~~sales~~ revenue
Profit margin Bottom line

Returns: P/E ratio is superior to

P/Sales

Nature of free cash flows

Depends on Industry.

New Sales

Banks

Industry return on Investments

War Room - Day 7 (21/6/20)

- WING Long

FNBA
WING ↑

COF
FCX ↓

→ Anthony:

Catalysts are Hard to Find

KPI's and Catalysts

→ lista de Catalisadores

→ h3/2 KPI's

→ Banks

price book Impact

→ De momento o ISR não é um leading indicator para a curto prazo do COVID-19.

→ Ver Data as Facts

→ Ver 46' e fazer os why's os números são apuls e

→ Correlações negativas do Portfolio

→ Robin wood business model

GNC/GNC

→ Financiers e Techs são + fáceis de perceber do que outros ~~com~~ | por exemplo Bancos... (Anthony)

War Room Day 6 (24/06/20)

→ Ver Balance sheet

→ short Ideas:

3 longs

- COF

3 shorts

→ ROSS

→ Implied Volatility could increase

→ Comeback trade

- Perquitos dos Neutros

→ Why is this stock go up in earnings gap ~?

Earnings vs Revenue

→ ~~⊗~~ Now we have to avoid seeing EPS elevated

→ ⊙ que fazem e/o diálogos

→ AN 7N ←

ROSS: 22:33

(44'40')

R_A UT for baally

P/Book v2

War Room (2020-06-23)
Day 5

14-17

Short's < 20 B Market Cap

PEG alta : Mercado Pago - premium por diferencia

→ outra empresa relacionada a revenues.

→ Ver short interest se é muito elevado

Edward Shek

→ RAJ (OPTIONS SPREADS)

→ ZNGA (LONG)

ZYNGA

10

↓

13 (set.)

VOL

USAR
NON-GAAP earnings

(80% when calc hits)

→ Short Ideas ⇒ > 20 B (Market Cap)

V Aluewa : 31,92

CO2

Stock + Put =>

Perde	Ganho	Rahwa
615	2635	(4,3)
546	2203	(4,03)

19,13

19,3 has

A-92

9-75

Call ladder spread SP

Put spread

Buy
Put a hedge of

FAANG

FON (Dow Jones
Sutant Inlekt)

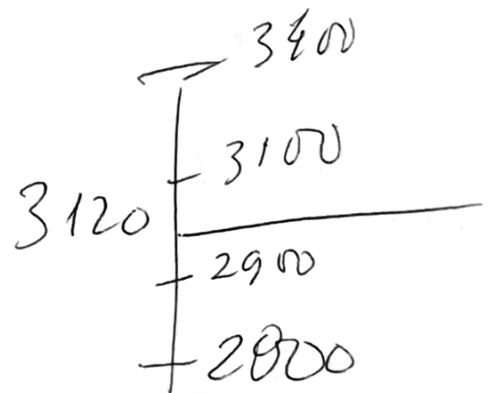
$\alpha = 1$

Bendhar

ETF's USA
CFD's

BNKY
ARK (ETF)

71 Ver



War Room - 3 (19/06/20)

- Slack
- Monster Beverage → ver a implied volatility vs ATR
oportun
- Tractor Supply
- Catalysts
- Rabbit Holes and Time Saver.
- Freedom power
- 3 - 10 B Market Cap ⇒ + volatility
- Higher Earnings Growth
- Avoid Herd Leaders
- Stay classic long Telecom. Ex (49'55)
- " shorts & classic Earnings decaying

20 - 30% ANNUALIZED volatility normal

25 - 35%

- ATR e Implied Volatility
p/ price targets.